

[DATE]

[NAME AND ADDRESS
OF DONOR'S BROKER]

Re: Stock Transfer Letter of Authorization

Dear [NAME OF DONOR'S BROKER]:

I would like to make a gift of stock on [DATE] to The Pike School *Our Shared Tomorrow Fund* from my [NAME OF DONOR'S BROKER] account number [DONOR'S ACCOUNT NUMBER]. Please transfer [NUMBER] shares of [COMPANY AND TICKER] as noted below:

Custodian: Charles Schwab & Co.
Account Name: Pike School – Annual Fund
Account Number: 2961-4974
DTC Number: 0164, Code 40

The Pike School's registered representative is:

Spencer Henderson
Aequitas Investment Advisors, LLC
175 Derby Street, Suite 24, Hingham, MA 02043
srh@aequitas-inv.com
Phone: 781.740.1199
Fax: 781.740.1822

Mr. Henderson is copied on this letter of authorization. Pike is a 501(c)(3) organization and will provide me with a receipt for this gift. Thank you for your prompt attention to this matter.

Sincerely,

[SIGNATURE AND
NAME OF DONOR]

cc: Spencer Henderson (by email)